

## **The board of directors' resolution on new issue of shares with preferential rights for the company's shareholders**

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The board of directors of Fasadgruppen Group AB (publ), 559158-4122, hereby resolves to issue shares with preferential rights for the company's shareholders in an amount of approximately SEK 504 million on the following terms and conditions and subject to a resolution by the extraordinary general meeting to approve the board of directors' resolution on 3 February 2026.

### Amount by which the share capital is to be increased

The share capital shall be increased by a maximum of SEK 1,678,683.50.

### Number of shares to be issued

A maximum of 33,573,670 shares shall be issued.

### Subscription price

The subscription price shall be SEK 15 per share. The part of the subscription price exceeding the shares' quota value shall be allocated to the non-restricted statutory reserve (*Sw. den fria överkursfonden*).

### Subscription rights

Those who are registered as shareholders in the share register maintained by Euroclear Sweden AB on the record date on 12 March 2026 shall have preferential rights to subscribe for shares. Shareholders shall receive one (1) subscription right for each existing share held on 12 March 2026. Eight (8) subscription rights shall entitle to subscription for five (5) new shares. Only entire new shares can be subscribed for (no fractions).

Should all new shares not be subscribed for with subscription rights, the board of directors shall resolve on the allotment of the remaining shares to those who subscribed for shares without subscription rights in accordance with the following principles:

- Firstly, such shares shall be allotted to those who also subscribed for new shares with subscription rights, regardless if they were shareholders on the record date on 12 March 2026 or not, in proportion to the number of subscription rights each such person exercised for subscription for shares, and where this is not possible, by drawing of lots.
- Secondly, such shares shall be allotted to others who applied for subscription without subscription rights and, in case of oversubscription, in proportion to the number of shares that each such person has applied to subscribe for, and where this is not possible, by drawing of lots.
- Thirdly, such shares shall be allotted to those who have subscribed for shares pursuant to guarantee undertakings towards the company, in accordance with the terms of the undertakings.

#### Subscription period and payment

Subscription for new shares by exercise of subscription rights shall be made by payment in cash during the period 16–30 March 2026.

Subscription for shares without subscription rights shall be made on a separate subscription list during the period 16–30 March 2026. Payment for shares subscribed for without subscription rights shall be made through payment in cash no later than the third business day following notification of allotment of shares.

The board of directors shall have the right to extend the subscription period and postpone the date for payment.

#### Record date

The record date for determining who shall have preferential rights to subscribe for new shares and thus receive subscription rights shall be 12 March 2026.

#### Right to dividend

The new shares shall entitle to dividends for the first time on the first record date for dividends that occurs after the registration of the shares with the Swedish Companies Registration Office.

#### The company's holding of own shares

As of the date of this notice, the company holds 114,234 own shares in treasury. Shares held by the company will not entitle to subscription for new shares.

#### Authorisation to make minor amendments

The board of directors, or any person appointed by the board of directors, shall be authorised to make such minor adjustments of the resolution as may be necessary in connection with the registration of the resolution with the Swedish Companies Registration Office and Euroclear Sweden AB.

#### Conditional resolution

The rights issue requires, and is conditional upon, that the general meeting approves the share issue resolution and resolves to amend the limits for the share capital and the number of shares in the company's articles of association. The board of directors will propose the necessary amendments to the articles of association to the general meeting that is to approve the share issue resolution.

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Stockholm, 3 February 2026

Fasadgruppen Group AB (publ)

*The board of directors*